

Financial Freedom

Stop Letting Money Be in Control

Use this worksheet to see where you can change to work toward your vision of financial freedom. If you share finances see if your significant other will fill out the worksheet as well. Exchange worksheets when you are done and try to come up with a plan that works for both of you!

What is important to you? _____

What are some big goals? _____

What are some small goals? _____

What are the necessities you have to pay for? _____

What are you willing to give up? _____

How can you trim that fat now? _____

How much are your bills a month? _____

How much is left over? _____

How much are you comfortable adding to savings? _____

How much can be split between your spouse and yourself? _____

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What are your debts? Smallest to largest.

List each one along with the total amount owed. This will be your list for payoff. Start with the smallest and cross off your debts as you go!
